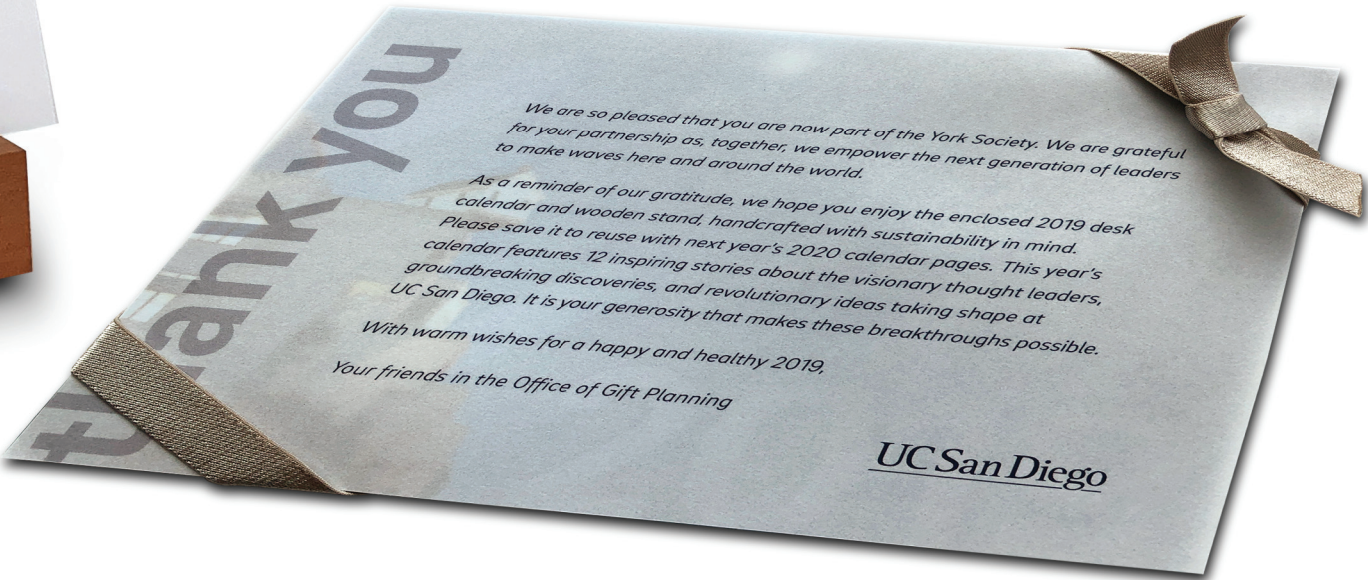


CASE CIRCLE OF EXCELLENCE 2019

Fundraising Programs: Stewardship



CASE CIRCLE OF EXCELLENCE 2019

Fundraising Programs: Stewardship (cont'd)

thank you

Thank you for being a York Society member and a part of the UC San Diego community. We are grateful for your partnership as, together, we empower the next generation of leaders to make waves here and around the world.

As a reminder of our gratitude, we hope you enjoy the enclosed 2019 desk calendar for use with the handcrafted calendar stand you received last year (please let us know if you need a replacement stand). This year's calendar features 12 inspiring new stories about the visionary thought leaders, groundbreaking discoveries, and revolutionary ideas taking shape at UC San Diego. It is your generosity that makes these breakthroughs possible.

With warm wishes for a happy and healthy 2019,
Your friends in the Office of Gift Planning

UC San Diego

2019
UC San Diego

Thank YOU
ing us continue the

Pictured on front: Sitting atop Jacobs Hall is the Stuart Collection's *Fallen Star* (2012) by artist Do Ho Suh. Learn more at stuartcollection.ucsd.edu.

JANUARY

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UC San Diego

yourself

Dr. Edward Chao is leading efforts to improve diabetes management. Learn more at ucsd.edu/go/tattoosensor.

FEBRUARY

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UC San Diego

seuss-tacular

Dr. Edward Chao is leading efforts to improve diabetes management. Learn more at ucsd.edu/go/tattoosensor.

MARCH

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UC San Diego

seuss-tacular

Dr. Edward Chao is leading efforts to improve diabetes management. Learn more at ucsd.edu/go/tattoosensor.

CASE CIRCLE OF EXCELLENCE 2019

Fundraising Programs: Stewardship (cont'd)



A GIFT OF THANKS

To our loyal supporters,

In appreciation of your extraordinary generosity, we are pleased to present our first-ever summer reading list—a curated selection of some of our favorite books, each with its own unique tie-in to UC San Diego.

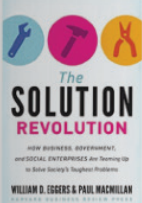
Whether you're looking to dive into fiction, non-fiction, or even poetry, we've included something for every bookworm.

It's a delight to share some of the great ideas and stories contributing to the collective brilliance of our campus community. Many of these celebrated achievements are possible because of your loyalty and incredible impact.

Happy reading!
Your friends at the Office of Gift Planning

SADNESS

When Rose bites into her mother's homemade lemon-meringue pie, she finds herself reliving her mother's emotions in the slice. Rose finds herself in a state of grief. The author is a bestseller and SCIBA award winner for best fiction. *About the author:* A 1991 graduate of UC San Diego, Aimee Bender is the author of four other books, including *The Girl in the Flammable Skirt* (1998), a NY Times Notable Book; *An Invisible Sign of My Own* (2000), an L.A. Times pick of the year; and *The Color Master*, a NY Times Notable Book for 2013. She lives in Los Angeles, where she teaches creative writing at the University of Southern California.



THE SOLUTION REVOLUTION

How Business, Government, and Social Enterprises are Teaming Up to Solve Society's Toughest Problems
William D. Eggers '89
NONFICTION


About the book: World hunger. Climate change. Crumbling infrastructure. In today's era of fiscal constraints and political gridlock, we can no longer turn to government alone to tackle these and other towering social problems. What's required is a new, more collaborative and productive economic system. Revealing a new economy where players from across the spectrum of business, government, philanthropy, and social enterprise converge to solve big problems and create public value, *The Solution Revolution* explores how public and private are converging to form the Social Economy.

About the author: With a career in government reform spanning over two decades, William D. Eggers has become a well-known authority on the subject. He is the author of eight other books, including the best seller *If We Can Put a Man on the Moon: Getting Big Things Done in Government*, and is a frequent contributor to the *New York Times*, *Wall Street Journal*, and *Chicago Tribune*. William is a 1989 graduate of UC San Diego.



CASE CIRCLE OF EXCELLENCE 2019

Fundraising Programs: Stewardship (cont'd)



YOU'RE INVITED

SCRIPPS INSTITUTION OF OCEANOGRAPHY COLLECTIONS TOUR

Join fellow York Society members for an exclusive Scripps-led look at the Scripps Oceanographic Collections at UC San Diego. Not open to the public, these world-renowned repositories present a fascinating glimpse into the history of our oceans.

Monday, August 20, 2018
9:00 a.m. Collections Tour* | 10:15 a.m. Brunch | 11:30 a.m. Pier Tour (optional)
Scripps Institution of Oceanography

Space is limited, and reservations are required. Parking information will be provided upon RSVP. To reserve your spot, please reply to the Office of Gift Planning at (858) 534-2249 or giftplanning@ucsd.edu.

**Please wear comfortable shoes. The Collections tour involves stairs and walking. No seating is available during the tour.*

Learn more about the Collections [here](#).

UC San Diego
YORK SOCIETY

Evite

UC San Diego
YORK SOCIETY

SCRIPPS OCEANOGRAPHIC COLLECTIONS AND PIER TOUR

PAUL BROOKS, Friends of the Collections Chair
Paul has been a supporter and advocate for the Collections since 2003, and he and his wife are sponsors of the Benthic Invertebrates Collection at Scripps Institution of Oceanography. Paul grew up around the ocean—his father was a lighthouse keeper. He studied general sciences in school and was president of the San Diego Dive Club for five years. He and his wife have been major supporters of the San Diego Zoo for many years and have supported various projects there and at the San Diego Zoo Safari Park. Paul continues to be actively involved at Scripps and is current a member of the Scripps Director's Council.



REPOSITORIES

GEOLOGICAL COLLECTIONS

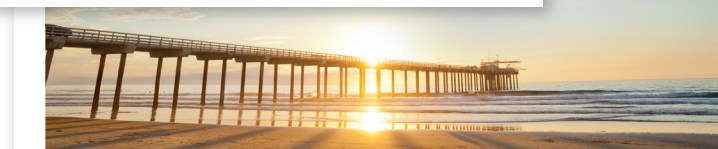
The geological collections are among the largest collections of marine geology samples in the United States. Scripps holds about 7,000 deep ocean cores, 4,000 dredges of deep-sea rocks, 40,000 marine microfossil slides, and a teaching collection of 10,000 samples of rocks, fossils, and minerals.

ALEX HANGSTERFER
Alex received her bachelor's degree from Roger Williams University in environmental chemistry and biology, with a minor in philosophy. She received her master's degree from Scripps Institution of Oceanography, with a focus on methane hydrate biogeochemistry. She was hired in June 2009 to manage the Geological Collections. Along with curatorial duties, Alex is also an x-ray technician who specializes in core scanning methods that generate non-destructive chemical analysis on sediment cores. Alex's work in the collections supports multidisciplinary research projects with students, postdocs, and researchers from academic and governmental institutions around the world.

BENTHIC INVERTEBRATES

The Benthic Invertebrate Collection houses more than 45,000 lots, containing more than 800,000 specimens of seafloor-dwelling animals without a backbone. The major holdings of the collection are in mollusks and crustaceans, including an extensive barnacle collection from worldwide locations.

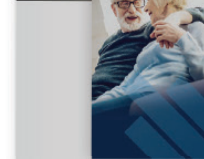
CHARLOTTE SEID
Manager of the Benthic Invertebrate Collection, Charlotte received her undergraduate degree in chemical and physical biology from Harvard University in 2010 and her PhD in biology from Massachusetts Institute of Technology in 2014. Prior to joining Scripps Institution of Oceanography in 2017, she managed a marine DNA repository at Northeastern University and worked on lobster health research at the New England Aquarium. Charlotte's work in the Benthic Invertebrate Collection supports projects on biodiversity and evolution in Greg Rouse's lab, as well as research and education at Scripps and beyond.



Tour handout

CASE CIRCLE OF EXCELLENCE 2019

Fundraising Programs: Stewardship (cont'd)



Learning Legacy

Continued from Page 1
generation college students through the UC San Diego Emeriti Mentoring Program and tutoring at-risk high school students who aspire to become first-generation college graduates at Reality Changers.

This year, in recognition of his ongoing dedication to teaching, research, and community service, John received the Edward A. Dickson Award. The Dickson Award, named for UC Regent Edward A. Dickson, who established the endowed trust that funds the award, honors emeriti faculty members from each of the University of California campuses for their engagement and involvement in their communities and universities. The award carries the title Edward A. Dickson Professor Emeritus.

UC San Diego has been a constant for John. He considers himself lucky to have spent his entire career at one institution, especially one of the caliber of UC San Diego. Although it was his focus on graduate work and research that brought him to UC San Diego, John enjoys UC San Diego's unique collaborative environment. A large research university is the place to be if you have questions, and John is always seeking the "aha!" moment, whether for himself or a student.

"I like helping people get it, not just memorizing the rules, but understanding how you get the rule," he says. "I want my students to know how to think and be able to explain how they do what they do." John's passionate curiosity informs his relationship with both UC San Diego and his larger community. His expansive philanthropic commitments span a number of causes—many of which are linked to providing people with more opportunities—and aren't limited to one type of gift. He likes being able to see what his giving can do, and considers himself lucky to be able to give back. He has also included planned gifts in his estate. John sees philanthropy as a holistic effort. He says, "I encourage everyone to find ways to give back, in terms of money, time, and service."

UC San Diego legacy

A Financial, Estate, and Gift Planning Newsletter

Learning Legacy

Professor Emeritus John C. Wheeler is Committed to Learning—Now and in the Future

John arrived at UC San Diego in 1969. As a young assistant professor wrapping up a postdoctoral fellowship at Harvard, John had a dozen job offers from universities across the country. What attracted him to UC San Diego was the opportunity to focus first on teaching graduate-level courses rather than immediately teaching large undergraduate courses. As his career developed, he taught the full range of courses, from introductory chemistry through junior-level physical chemistry to graduate courses.

At UC San Diego, John was able to launch his research into thermodynamics and statistical mechanics of phase transitions and critical phenomena, research supported by the National Science Foundation as well as grants from the Sloan Foundation. This led to a two-year research fellowship in 1983.

In between teaching and research, John also found time for fun. A runner for most of his life, he ran in the first Heart of San Diego marathon, numerous half-marathons—including one in France—and countless 10Ks. He still loves to walk several miles multiple times a week. He and his wife, a UC San Diego librarian manager, met through their mutual love of dancing. Now, more than 30 years later, the couple enjoys dancing, traveling, and volunteering through their church.

Today, John is still committed to learning—and teaching. He can frequently be found at the Faculty Club sitting at the Euclid table with the mathematics faculty asking questions and engaging in lively discussion, or mentoring first-generation college students through the UC San Diego Emeriti Mentoring Program and tutoring at-risk high school students who aspire to become first-generation college graduates at Reality Changers.

Continued on Page 2

INSIDE: Give From Your IRA • Receive Year-End Tax Benefits



"I encourage everyone to find ways to give back, in terms of money, time, and service."
—John C. Wheeler

Give From Your IRA

An IRA is an appealing way to save for retirement: Make a contribution and enjoy tax savings. But eventually, that tax bill comes due—when you take your annual distributions and again when you leave your assets to heirs. If you want to avoid the tax bite and make an impact on future UC San Diego students, then consider a gift to UC San Diego from your IRA.

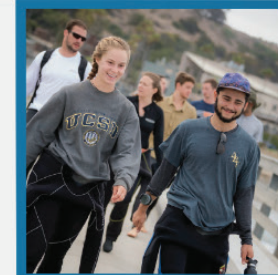
Make Your Gift Today

If you're 70½ or older, you can use the IRA charitable rollover to make a tax-free gift to UC San Diego. This law allows you to transfer any amount up to \$100,000 annually directly to a qualified charitable institution without paying income tax on the distribution. Additional benefits include:

- You'll see the difference you're making today.
- You pay no income taxes on the gift. The transfer doesn't generate taxable income or a tax deduction, so you benefit even if you don't itemize your tax deductions.
- Your gift can satisfy all or part of your required minimum distribution.

Magnify Your Impact After Your Lifetime

Regardless of your age, you can give from your IRA by naming UC San Diego as a beneficiary of your account. This is a great option for extending support from your IRA beyond your lifetime.



Here's how:

- 1] Decide what percentage (1–100) you would like UC San Diego to receive.
- 2] Contact your IRA administrator for a change-of-beneficiary form, or simply download a form from your provider's website.
- 3] Name us and the gift percentage on the form.
- 4] Return the form to your IRA administrator.
- 5] Let us know about your plans so we can thank you.

Make Sure Your Gift Counts in 2018!

If you have not yet taken your required minimum distribution for the year, your IRA charitable rollover gift can satisfy all or part of that requirement up to \$100,000. To ensure your gift qualifies for 2018, make the transfer by Dec. 31.